

**WESTERN RAIL YARD RFP**

**REQUEST FOR PROPOSALS  
For Development At  
Western Rail Yard Section  
of The Long Island Rail Road's  
West Side Yard**

**ADDENDUM NO. 10  
September 28, 2007**

This is Addendum No. 10 to the Western Rail Yard RFP (“WRY RFP”), dated July 13, 2007. All capitalized terms not otherwise defined in this Addendum No. 10 shall have the meanings ascribed thereto in the WRY RFP and any addenda thereto.

**Amendment to WRY RFP**

A. Item A.6 of the WRY Proposal Submission Form (on p. 5 of 11 of Sections A and B) is replaced in its entirety as follows and Item A.9 of the WRY Proposal Submission Form (on p. 5 of 11 of Sections A and B) is deleted in its entirety.

“6. Provide evidence of the current financial condition of the Proposer and the Development Entity. For the Proposer and the Development Entity and for all entities (corporations, limited liability companies, partnerships, joint ventures, associations, individuals or otherwise) that hold, directly or indirectly, twenty percent (20%) or more of the equity of, or have twenty percent (20%) or more of the voting control of, the Proposer and/or the Development Entity (an “Owning Entity”), provide the following:

- **Publicly Held-** If the Proposer, the Development Entity or the Owning Entity is a publicly-held corporation, the following documents must be **ATTACHED**, as filed with the Securities and Exchange Commission: Annual Reports on Form 10-K for the last two (2) years, including any consolidated financial statements filed therewith and any amendments thereto or restatements thereof; all Quarterly Reports on Form 10-Q filed since the most recently files 10-K; and, any Current Reports on Form 8-K filed since the last fiscal year.
- **Privately Held-** If the Proposer, the Development Entity or the Owning Entity is not a publicly-held corporation or an individual, the following documents must be **ATTACHED**: balance sheets for the last two (2) years (all financial statements provided in the Proposal should be certified); a statement of income for the last two (2) fiscal years; and a management discussion and analysis of the organization’s financial

condition for the last two (2) fiscal years indicating any changes in the organization's financial position since the financial statements were prepared.

- **Individual** – If the Proposer, the Development Entity or the Owing Entity is an individual, the following documents must be **ATTACHED**: a personal financial statement prepared in accordance with generally accepted accounting principles and certified by a CPA. If a GAAP personal financial statement is not available for any individual that is an Owing Entity, please explain why such a statement is not available and **ATTACH** a completed version of the Personal Financial Information form attached hereto as Addendum No. 10 – Exhibit 1, signed and certified by such individual Owing Entity.

**ATTACH** any other relevant evidence of the Development Entity's capacity to undertake and complete the proposed development on the WRY and any other financial information, including financial information pertaining to key tenants, which will enable the MTA to assess the financial strength and capability of the Proposer and the Development Entity.

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**Addendum No. 10 – Exhibit 1: PERSONAL FINANCIAL STATEMENT FOR MTA WSY RFP**

## PERSONAL FINANCIAL STATEMENT FOR MTA WSY RFP

Name	Business Phone
Residence Address	Residence Phone
City, State, & Zip Code	

ASSETS		(Omit Cents)	LIABILITIES		(Omit Cents)
Cash on hand & in Banks .....	\$	_____	Accounts Payable .....	\$	_____
Savings Accounts .....	\$	_____	Notes Payable to Banks and Others .....	\$	_____
IRA or Other Retirement Account .....	\$	_____	(Describe in Section 2)		
Accounts & Notes Receivable .....	\$	_____	Installment Account (Auto) .....	\$	_____
Life Insurance-Cash Surrender Value Only .....	\$	_____	Mo. Payments	\$	_____
(Complete Section 8)			Installment Account (Other) .....	\$	_____
Stocks and Bonds .....	\$	_____	Mo. Payments	\$	_____
(Describe in Section 3)			Loan on Life Insurance .....	\$	_____
Real Estate .....	\$	_____	Mortgages on Real Estate .....	\$	_____
(Describe in Section 4)			(Describe in Section 4)		
Automobile-Present Value .....	\$	_____	Unpaid Taxes .....	\$	_____
Other Personal Property .....	\$	_____	(Describe in Section 6)		
(Describe in Section 5)			Other Liabilities .....	\$	_____
Other Assets .....	\$	_____	(Describe in Section 7)		
(Describe in Section 5)			Total Liabilities .....	\$	_____
<b>Total</b>	\$	_____	Net Worth .....	\$	_____
			<b>Total</b>	\$	_____

Section 1. Source of Income	Contingent Liabilities
Salary .....	As Endorser or Co-Maker .....
Net Investment Income .....	Legal Claims & Judgments .....
Real Estate Income .....	Provision for Federal Income Tax .....
Other Income (Describe below)* .....	Other Special Debt .....

Description of Other Income in Section 1.


\*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

**Section 2. Notes Payable to Banks and Others.** (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

**Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).**

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

**Section 4. Real Estate Owned.** (List each parcel separately. Use attachment if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

**Section 5. Other Personal Property and Other Assets.** (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency)

**Section 6. Unpaid Taxes.** (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

**Section 7. Other Liabilities.** (Describe in detail.)

**Section 8. Life Insurance Held.** (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries)

The undersigned hereby certifies to MTA that the financial information set forth in this statement is true, accurate and complete as of the date indicated below.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_